



# SHORT TERM DISABILITY CLAIM FORM

Interactive Medical Systems, PO Box 1349, Wake Forest, NC 27588

## STATEMENT OF EMPLOYEE

Social Security # \_\_\_\_\_ Occupation \_\_\_\_\_  
Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Address \_\_\_\_\_  
Is disability due to \_\_\_\_\_ sickness or \_\_\_\_\_ accident Describe \_\_\_\_\_

Is disability due to employment \_\_\_\_\_ If yes, describe \_\_\_\_\_

Do you have disability coverage with any other companies \_\_\_\_\_ If yes, describe \_\_\_\_\_

By signing below, you are authorizing the release of any information to Interactive Medical Systems (IMS) and certifying the information provided in support of this claim is complete and correct. By signing the statement, the employee consents to the use and disclosure of information relating to the services provided by the health care professional for the purpose of treatment, payment, or health care operation, including submission of a claim for benefits to a provider or administrator.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## STATEMENT OF EMPLOYER

Employee Social Security # \_\_\_\_\_ Last Name \_\_\_\_\_  
First Name \_\_\_\_\_ Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Phone \_\_\_\_\_ E-Mail Address \_\_\_\_\_  
Gender \_\_\_\_\_ Birth Date \_\_\_\_\_ Hire Date \_\_\_\_\_  
Salary Weekly \$ \_\_\_\_\_ Monthly \$ \_\_\_\_\_

First Date Unable to Work \_\_\_\_\_ Was it a full day \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ If no, # of hours worked \_\_\_\_\_  
Date Employee is Expected/Did Return \_\_\_\_\_ Return to work date unknown \_\_\_\_\_

Occupation and description of Work Activities \_\_\_\_\_

Work Related \_\_\_ No \_\_\_ Yes If yes, explain \_\_\_\_\_

Is employee eligible for Disability Income Benefits under any Compulsory Benefit Law? \_\_\_\_\_ No \_\_\_\_\_ Yes  
If yes, explain \_\_\_\_\_

In your opinion, are employee activities consistent with your Plan's definition of disability. \_\_\_\_\_ No \_\_\_\_\_ Yes  
Explain: \_\_\_\_\_

Company Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

### ATTENDING PHYSICIAN STATEMENT

PATIENT NAME	DIAGNOSIS PRIMARY	DIAGNOSIS SECONDARY

Date patient first consulted you for this condition \_\_\_\_\_

What Medically and/or Functionally limits this patient from performing their job \_\_\_\_\_

Treatment plan \_\_\_\_\_

Progress and present status \_\_\_\_\_

Is condition work related \_\_\_\_\_ No \_\_\_\_\_ Yes

If pregnancy, expected due date \_\_\_\_\_ Delivery type Vaginal \_\_\_\_\_ C-Section \_\_\_\_\_

Is/was patient hospitalized for this disability \_\_\_\_\_ No \_\_\_\_\_ Yes Dates \_\_\_\_\_

Has surgery been scheduled \_\_\_ No \_\_\_ Yes Date and procedure \_\_\_\_\_

Is patient incapable of performing all parts of their usual work \_\_\_\_\_

If not, is patient able to perform any other work \_\_\_\_\_ No \_\_\_\_\_ Yes From date \_\_\_\_\_ Thru date \_\_\_\_\_

List specific restrictions \_\_\_\_\_

If still disabled, when is your opinion will patient be able to return to work \_\_\_\_\_

If not still disabled, when was patient released to return to work \_\_\_\_\_

Physician Printed Name \_\_\_\_\_ Specialty \_\_\_\_\_

Physician Signature \_\_\_\_\_ Date \_\_\_\_\_

Phone #: \_\_\_\_\_ Tax ID# \_\_\_\_\_

Address \_\_\_\_\_

The Genetic Information Non-Discrimination Act of 2008 (GINA) prohibits employers and other entities covered by GINA from requesting or requiring genetic information of an individual or family member of the individual, except as specifically allowed by this law. To comply, we are asking that you not provide genetic information when responding to this request for medical information. Genetic information includes an individual's family medical history, the results of an individual's or family member's genetic tests, the fact that an individual's family member sought or received genetic services, and genetic information on a fetus carried by an individual's family member, or an embryo lawfully held by an individual or family member receiving assistive reproductive services.